



# Securities Transfer Form

**1** Please complete this form and send it to your broker or financial advisor.

**2** Please send a copy of the completed form to us [info@fssr.org](mailto:info@fssr.org)

If you have any questions or want to give mutual funds, bonds, or foreign or restricted stock, contact us at (772) 202-0501

## Donor Information

FIRST NAME                      MIDDLE NAME                      LAST NAME

ADDRESS

CITY                                      STATE                                      ZIP CODE

PHONE                                      EMAIL

ACCOUNT TITLE

ACCOUNT NUMBER

SIGNATURE                                      DATE

SPOUSE/PARTNER SIGNATURE                                      DATE

## Gift Information

GIFT DESIGNATION (TELL US HOW TO BEST USE YOUR GIFT) IF LEFT BLANK YOUR GIFT WILL BE CONTRIBUTED TO THE AREA OF GREATEST NEED.

GIFT NAME (OR SPECIFY IF ANONYMOUS)

## Broker Information

BROKER/ADVISOR NAME                                      (IF NONE, PUT "NONE")

BROKERAGE FIRM                                      PHONE

BROKER/ADVISOR EMAIL

TICKER SYMBOL	SECURITY DESCRIPTION	# OF SHARES OR APPROXIMATE VALUE

Please deliver by DTC to:

TD Ameritrade Institutional  
DTC#: 0188

Account #: 946848907

Tax ID #: 65-0187881

**Thank you for your support of Friends of St. Sebastian River!**

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. 1-800-HELP-FLA (435-7352) or [www.FloridaConsumerHelp.com](http://www.FloridaConsumerHelp.com). FDACS Registration#: CH64596